

Code VJC
Company name VietJet Aviation Joint Stock Company
Date 07/01/2021
Subject Reports to submit to the General Meeting of Shareholders

Content:

On June 29, 2021, VietJet Aviation Joint Stock Company announces the Reports to submit to the General Meeting of Shareholders 2021 as follows:

1. Proposal on the plan for 2021 profit distribution:

- To implement the appropriation to Investment and Development fund of 10% and Reward and Welfare fund of 10% from the profit in 2019 and Quarter 2/2021.
- To implement the dividend payment with the rate of 25% from the profit after tax sources based on the separate financial statements in 2019. Changes in the consolidated financial statements for the first quarter of 2021 after the transfer of treasury shares and the first dividend payment are as follows:
 - + Stock volume: 541,611,344 shares
 - + Treasury shares volume: 0 share
 - + To pay first dividend of 25%: 135,402,836 shares
 - + Stock volume after dividend payment: 677,014,183 shares
 - + Charter capital: VND6,677,014,183,000
 - + Capital surplus: VND2,172,682,000,919
 - + Owner's equity: VND16,978,220,202,000.

2. Proposal on increasing charter capital:

Plan for stock private placement:

- Stock type: common share
- Par value: VND10,000/share
- Stock volume and value to offer: maximum 15% charter capital

3. Proposal on International bond issuance with total value of USD300,000,000.

4. Proposal on the plan for stock issuance under ESOP:

- Issue volume: 10,000,000 shares
- Issue price: VND10,000/share
- Total value of issue: VND100,000,000,000
- Time of implementation: from 2021 to 2023 and divided many phases
- Transfer restriction time: maximum 03 years from the finish date of the issuance.

5. Proposal on the remuneration, operating expenses plan in 2021:17,000,000,000, including:
 - Remuneration of the BOD, Supervisory Board: 7,000,000,000 dongs
 - Operating expenses of the BOD, Supervisory Board: 5,000,000,000 dongs
 - Charity and community social work fund: 5,000,000,000 dongs
6. Proposal on the selection of one of audit firms for the financial statements in 2021:
 - KPMG Company Limited;
 - Deloitte Vietnam Company Limited;
 - PricewaterCoopers Vietnam (PwC) Company Limited;
 - Ernst & Young Vietnam Company Limited.
7. Proposal on the resignation of members of Supervisory Board for the term 2017-2022:
 - Mrs. Tran Duong Ngoc Thao – Head of Supervisory Board;
 - Mrs. Doan Thu Huong - member of Supervisory Board;
 - Mr. Pham Van Dau – member of Supervisory Board.